

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1

Krbechek, Randolf (for Petitioner/Executor Dale G. Mell) Atty

Burnside, Leigh (for Objector Dale L. Mell) Atty

1) First and Final Account and Report of Executor, and 2) Petition for its Settlement, 3), for Allowance of Attorney's Fees, 4) and for Final Distribution

DOD: 5/29/2009	DALE GEORGE MELL, Executor, is	NEEDS/PROBLEMS/COMMENTS:
DOD. 3/27/2007	petitioner.	NELDS/1 ROBLEMS/COMMENTS.
Cont. from 121814	Please see petition for details.	Need Amended Petition. Since this petition was filed, the
Aff.Sub.Wit.	Objections to the First and Final	attorney has filed two separate supplements to address issues
√ Verified	Account filed by Dale L. Mell on	raised in the examiner notes. Each supplement changes
√ Inventory	12/16/14.	material facts, including the
√ PTC	Supplement to First and Final Account and Report of Executor filed on	proposed distribution. It appears that an amended petition should
✓ Not.Cred.	12/17/14	be filed in order to give the court, and all interested parties, one
✓ Notice of Hrg		complete and concise pleading.
✓ Aff.Mail W	/	It should be noted that the prior examiner notes suggested an
Aff.Pub.		amended pleading be filed. Examiner has not reviewed the
Sp.Ntc.	X	Second Supplement to the
Pers.Serv.		Account and Report for this
Conf. Screen		hearing.
✓ Letters 1/14/1	3	
Duties/Supp		
Objections		
Video		
Receipt	<u> </u>	
CI Report		
√ 9202		
√ Order	_	
Aff. Posting	_	Reviewed by: KT
Status Rpt	- 	Reviewed on: 2/3/15
UCCJEA	- 	Updates:
Citation / FTB Notice	- 	Recommendation:
✓ FIR MOIICE		File 1 - Mell

Wendell Anthony Avey (Estate)

Atty

Case No. 14CEPR00233

Bagdasarian, Gary G. (for Patricia Ray Breazeale – Administrator with Will Annexed – Petitioner)
(1) Waiver of Accounting and Report of Administrator With Will Annexed; for Petition of Settlement Thereof; (2) for Waiver of Statutory Attorney's Fees and Administrator With Will Annexed's Commissions; (3) for Approval of the Abandonment of the Real Property,
(4) for Costs Reimbursement, and (5) for Final Distribution

(4) for Cosis Reimbursement, and (5) for Final District					
DOD: 1-1-14			PATRICIA RAY BREAZEALE, Administrator	NEEDS/PROBLEMS/COMMENTS:	
			with Will Annexed, with Full IAEA without	Continued from 10-30-14. The following	
			bond, is Petitioner.	issue remains noted:	
				issue remains noted.	
	nt. form 103014	1	Accounting is waived.	1. It does not appear that the estate is	
		•	10 1 41 17 000 00	in a position to be closed, as the	
	Aff.Sub.Wit.		1&A: \$147,399.88	real property, although encumbered for an amount that	
~	Verified		POH: \$49.00 cash plus real property	exceeds its value, still exists as an	
~	Inventory			asset of the estate, and therefore	
~	PTC		Administrator (Statutory): Waived	must be addressed. Petitioner requests the Court authorize her to	
-	Not.Cred.			abandon the property. Need	
			Attorney (Statutory): Waived	authority to terminate proceedings	
`	Notice of		Ct	with an asset remaining	
	Hrg		Costs: \$1,815.00, which includes filing	outstanding.	
~	Aff.Mail	W	fees, publication, \$523.70 for a private	Note: It appears Petitioner has	
	Aff.Pub.		investigator to obtain proofs of	continued to reside at the property,	
	Sp.Ntc.		subscribing witness, certified letters,	as the Notice of Hearing was mailed to her at the address on	
	Pers.Serv.		recording letters, probate referee.	Nectarine Street in Selma.	
	Conf.		Petitioner states \$1,550.00 have been		
	Screen		paid from estate funds and \$265.00 remains due.		
		1.4	remains ade.		
Ě	Letters 4-24-	-14	Petitioner states administration is		
	Duties/Supp		completed and the estate is in a position		
	Objections		to be closed. All costs of administration		
	Video		incurred to date have been partially		
	Receipt		satisfied with funds of the estate.		
	CI Report		satisfied with fortus of the estate.		
_	9202		Three creditor's claims remain unpaid:		
_	Order		• IRS \$2,478.65		
			• FTB \$6,858.12 (rejected 10-29-14)	Reviewed by: skc	
	Aff. Posting		 Kings Credit Services \$1,694.52 	Reviewed by: SRC Reviewed on: 2-2-15	
	Status Rpt		(rejected 10-29-14)		
-	UCCJEA		,	Updates:	
	Citation		Petitioner states the real property of the	Recommendation:	
~	FTB Notice		estate, valued at \$145,000.00, is	File 2 – Avey	
			encumbered by a first and a second		
			deed of trust for a total of \$194,355.20		
			plus interest; therefore, there is no equity		
			in this property. Petitioner requests that		
			she be authorized to abandon said		
			property.		
			<u>SEE PAGE 2</u>		

Wendell Anthony Avey (Estate)

Case No. 14CEPR00233

Page 2

Petitioner requests to pay the remaining \$49.00 to Attorney Bagdasarian toward the outstanding costs.

Petitioner states the sums owing to the California Franchise Tax Board and the IRS will have priority from any additional amounts payable to the estate or any other property not now known or discovered that may belong to the estate or in which the decedent or estate may have any interest, and any income received therefrom as follows:

- 1. IRS 26.5% until \$2,478.65 is paid
- 2. FTB 73.5% until \$6,858.12 is paid
- 3. After said sums are paid in full, the sum of \$1,694.52 shall be paid to Kings Credit Services.
- 4. After payment of the above, the property of the estate not now known or discovered should be distributed to Petitioner as sole heir pursuant to the decedent's will.

Pinion, G. Bryan (for Scott Busch – Special Administrator of the Estate of Lila Busch – Petitioner)
First Amended Petition to Determine Succession to Real Property

of the Estate of Lila Busch, is Petitioner. Petitioner. Addays since DOD Aff. Sub. Wit. Verified Inventory PTC Not.Cred. Nofice of High High Aff. Pub. Sanger. CA) Decedent died intestate Petitioner requests Court determination that the real property passes to Petitioner as Special Administrator of the Estate of Lila Busch. Note: Page 5 is a related Petition to Determine Succession to Real Property for Decedent Lila Busch, which appears dependent on Petitioner of the Estate of the Illa Busch pursuant to the related petition at Page 6 of this calendar. Note: Page 5 is a related Petition to Determine Succession to Real Property for Decedent Lila Busch, which appears dependent on Petitioner Succession to Real Property for Decedent Lila Busch, which appears dependent on Petitioner of the Estate of Lila Busch. Note: Page 5 is a related Petition to Determine Succession to Real Property for Decedent Lila Busch, which appears dependent on Petitioner of the Estate of Lila Busch, which appears dependent on Petitioner of the Estate of the State of Lila Busch, which appears dependent on Petitioner of the Estate of the Estate of Lila Busch, which appears dependent on Petitioner of the Estate of the Estate of the State call Busch, which appears dependent on Petitioner of the Estate of the State of Lila Busch, which appears dependent on Decedent Lila Busch, which appears dependent on the Estate of Page 5 is a related Petition to Determine Succession to Real Property for Decedent Lila Busch, which appears dependent on Determine Succession to Real Property for Decedent Lila Busch, which appears dependent on Petitioner real Estate of the Estate of the Estate of Lila Busch, which appears dependent on Determine Succession to Real Property for Decedent Lila Busch, which appears dependent on Petitioner real Estate of the Estate of the Estate of the Face and Page 4 is a related Petition to Determine Succession to Real Property for Decedent Lila Busch, Sate Page 5 is a related Petition to Determine Succession to Real Pro	DO	D: 6-28-99		SCOTT BUSCH, Special Administrator	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit. ✓ Verified ✓ Inventory PTC Not.Cred. ✓ Nofice of Hrg Aff.Mail W Aff.Pub. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation No other proceedings I&A: \$35,000.00 (Decedent's one-half interest in real property located at 921 DeWitt in Sanger, CA) Decedent died intestate Poecedent died intestate Petitioner requests Court determination that the real property passes to Petitioner as Special Administrator of the Estate of Lila Busch. Note: Page 5 is a related Petition to Defermine Succession to Real Property for Decedent Lila Busch, which appears dependent on this petition being granted, as it posses the interest being passed here to her heir. Note: Page 5 is a related Petition to Defermine Succession to Real Property for Decedent Lila Busch, which appears dependent on this petition being granted, as it posses the interest being passed here to her heir. Note: Page 5 is a related Petition to Defermine Succession to Real Property for Decedent Lila Busch, which appears dependent on this petition being granted, as it posses the interest being passed here to her heir. Note: Page 5 is a related Petition to Defermine Succession to Real Property for Decedent Lila Busch, which appears dependent on this petition being granted, as it posses the interest being passed here to her heir. Note: Page 5 is a related Petition to Defermine Succession to Real Property for Decedent Lila Busch (DOD 10-7-08) is the post-deceased spouse of this decedent. Note: Page 5 is a related Petition to Defermine Succession to Real Property dependent on this petition being granted, as the posses the interest being passed here to her heir. Note: Page 5 is a related Petition for dependent on this petition being granted, as the posses the interest being passed here to her heir. Note: Page 5 is a related Petition for dependent on this petition for the posses the interest being passed here to her heir. Note: Aff. Note: Page 5 is a related Pet				Petitioner.	Petitioner being appointed as Special Administrator of the Estate of Lila Busch
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FIB Notice File 3 - Busch	-				
		FTB Notice			File 3 - Busch

Atty Atty Fanucchi, Edward L. (for Maria Ines Gonzalez – Petitioner – Wife of Nephew in Law) Knudson, David N. (for Irene Sanchez Mayoral – Spouse – Competing Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DO	D: 06/24/2014		MARIA INES GONZALEZ, wife of nephew in law, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner and requests appointment as Administrator with bond set at \$100,000.00.	4B is the competing petition filed by Irene Sanchez Mayoral,
			Limited IAEA – o.k.	decedent's spouse.
	nt. from 100814 314, 121814	l,	Decedent died intestate	
	Aff.Sub.Wit.		Residence: Parlier Publication: The Business Journal	Note: If the petition is granted status hearings will be set as follows:
✓	Verified			• Thursday, 03/05/2015 at
	Inventory		Estimated value of the Estate:	9:00a.m. in Dept. 303 for
	PTC		Real Property - \$100,000.00 Less encumbrances -\$91,000.00	the filing of the bond and
	Not.Cred.		Total - \$9,000.00	Thursday, 06/04/2015 at
1	Notice of		• •	9:00a.m. in Dept. 303 for
	Hrg		Probate Referee: Rick Smith	the filing of the inventory
✓	Aff.Mail	w/	Objection filed by Irene Sanchez Mayoral, Spouse,	and appraisal <u>and</u>
✓	Aff.Pub.		on 10/07/2014 states she objects to the petition filed by Maria Ines Gonzalez asking to be appointed as	•Thursday, 04/04/2016 at 9:00a.m. in Dept. 303 for
	Sp.Ntc.		administrator to the decedent's estate as the	the filing of the first
	Pers.Serv.		objector is capable of managing her husband's	account and final
	Conf.		estate. Objector states that she has had several	distribution.
	Screen		issues with the petitioner and petitioner's husband	Pursuant to Local Rule 7.5 if the
1	Letters		who have been residing as tenants in the decedent's home. The objector was informed by	required documents are filed 10
	Duties/Supp		Chase Bank that the mortgage loan was in the early	days prior to the hearings on the
✓	Dulles/30pp		stages of foreclosure due to non-payment. The	matter the status hearing will come
	Objections		objector informed the bank of the decedent's	off calendar and no appearance
	Video		death and she was acknowledged as the next of	will be required.
	Receipt		kin. A packet was mailed to the husband's estate so	
	CI Report		that the objector could update her information. The	
	9202		objector alleges that the petitioner and the petitioner's husband received the package and	
✓	Order		corresponded back with the bank with their personal	
	Aff. Posting		information instead of the Objector's. Objector	Reviewed by: LV
	Status Rpt		served Maria Ines Gonzalez, petitioner, and Gonzalo	Reviewed on: 02/03/2015
	UCCJEA		Sandoval Sanchez, petitioner's husband with a 60	Updates:
	Citation		day notice to vacate the decedent's house for non-	Recommendation:
	FTB Notice		payment. Objector states there is an open inquiry	File 4A - Rocha
			with the DA's office in the matter of the petitioner and her husband using the decedent's food stamps	
			card while he was in Mexico and after he was	
			deceased.	
				40

Fanucchi, Edward L. (for Maria Ines Gonzalez – Competing Petitioner – Wife of Nephew in Law) Knudson, David N. (for Irene Sanchez Mayoral – Spouse - Petitioner)

Amended Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DC	D: 06/24/2014		IRENE SANCHEZ MAYORAL, spouse, is petitioner	NEEDS/PROBLEMS/COMMENTS:
202.00/2.1/2011			and requests that GUADALUPE ROCHA be	
			appointed Administrator without bond.	4C is the Hearing on Fee Waiver for Irene Sanchez Mayoral.
			All heirs waive bond and nominate Guadalupe	·
Co	nt. from 12181	4	Rocha as Administrator.	
	Aff.Sub.Wit.			Note: If the petition is granted status
✓	Verified		Guadalupe Rocha consents to the appointment	hearings will be set as follows:
	Inventory		of Administrator.	• Thursday, 06/04/2015 at
	PTC		Full IAEA – o.k.	9:00a.m. in Dept. 303 for the
	Not.Cred.			filing of the inventory and
	Notice of		Decedent died intestate	appraisal <u>and</u>
*	Hrg			•Thursday, 04/04/2016 at
1	Aff.Mail	w/	Residence: Parlier	9:00a.m. in Dept. 303 for the
Ė		1,	Publication: The Business Journal	filing of the first account and final distribution.
✓	Aff.Pub.		Estimated value of the Estate:	
	Sp.Ntc.		Real Property - \$100,000.00	Pursuant to Local Rule 7.5 if the required
	Pers.Serv.		Less encumbrances -\$91,000.00	documents are filed 10 days prior to the hearings on the matter the status
	Conf.		Total - \$9,000.00	hearings on the matter the status hearing will come off calendar and no
	Screen			appearance will be required.
1	Letters		Probate Referee: Rick Smith	'
√	Duties/Supp		Declaration of Maria Ines Gonzalez and Gonzalo	
	Objections		Sandoval in Opposition to Petition of Irene	
	Video		Sanchez-Mayoral to Nominate an Administrator filed 12/11/2014 states the decedent and the	
	Receipt		petitioner, Irene Sanchez-Mayoral were married	
	CI Report		01/24/1987, per their Certificate of Marriage (a	
	9202		duly translated copy of the original certified	
√	Order		08/08/2014, both of which are attached hereto	
	Aff. Posting		and marked respectively Exhibits 1 and 2), all	Reviewed by: LV
	Status Rpt		property acquired by each of them during the marriage was to be the separate property of the	Reviewed on: 02/03/2015
	UCCJEA		acquiring spouse which derives from their mutual	Updates:
	Citation		selection – Regimen Matrimonial: Bienes	Recommendation:
	FTB Notice		Separados – as noted on their Certificate of	File 4B - Rocha
			Marriage; Each of the spouses signed the	
			Marriage Regiestry of Coquimatlan from which is	
			extracted all information given on the attached Exhibit 2.	
			Please see additional page	
 			<u> </u>	

Cohabitation of the Spouses – Decedent and Irene Sanchez-Mayoral resided together in the state of Colima, Mexico until 2006/2007 when the decedent left Mexico to go to Oakland, California. He left Colima due to employment matters; they had two children (twins) who are now adults, and he adopted a child of Mrs. Sanchez-Mayoral also now an adult. All children live in the State of Colima. The decedent left Mexico because he was heavily indebted, and Mrs. Sanchez-Mayoral had run him out of the home in Colima. About that time the decedent signed divorce papers which he returned to Mrs. Sanchez-Mayoral to file when she decided to do so. At that point, each of them decided to separate. The decedent went to live in an apartment in Colima Centro which he was buying for a few months, and then left for Oakland, California. He returned to the State of Colima often during holidays or time off from work in California, but never resided with Mrs. Sanchez-Mayoral. On his last visit, which started in October 2013, and lasted until his death on 06/24/2014, (See Exhibit 3, the Certificate of Death duly abstracted from the Registry of Death of the State of Colima and its translation marked as Exhibit 4). He had planned to spend two weeks in Colima, but had become ill and underwent treatments in Colima which prevented his return to Parlier, California. While he was there on his last visit, he rented a hotel room and other houses. He always maintained close fatherly relations with his three children.

Employment of J. Jesus Rocha – From his civil service in Mexico, Mrs. Sanchez-Mayoral was entitled to his MSS (Mexican Social Security) and his civil service union pensions, as his surviving wife. Mrs. Sanchez-Mayoral was always aware, per her words, that she would lose those benefits if she filed for the divorce that the decedent had signed in 2006/2007. She is now getting both pensions. Mrs. Sanchez-Mayoral came to Fresno after the decedent's death to claim U.S. Social Security benefits, as his surviving wife.

While in Oakland, California, the decedent worked in a soybean cheese factory for a few months and lived with his sister. In 2007, he moved to Parlier to live with a sister-in-law, Evangelina Sanchez-Mayoral, for one week, and then moved into an apartment rented by Petitioner, Maria Ines Gonzalez, and her husband, Gonzalo Sandoval, in Parlier, California.

The decedent started to work in 2007 for employment agencies who placed him at National Raisin. He was working as a sanitation worker. His last day of work was in 2011. He then got unemployment benefits for two years. Purchase of house at 1206 King, Parlier, Ca. – In 2008, the decedent urged the undersigned to buy a house, and he wanted to help them qualify because neither competing-petitioner, Maria Ines Gonzalez, or her husband had a valid social security number or good credit; the decedent signed as buyer on three different offers and finally on the purchase of the present home. All buyer's charges in escrow were paid by Gonzalo Sandoval and Maria Ines Gonzalez from their wages and sale of a car. The decedent contributed nothing. However, he did obtain from the IRS an \$8,000.00 refund as a first time buyer. He kept all of that money. The buyer was at all times shown as the decedent. The loan to buy the property was arranged by Resources Lenders, and all payments to current date have been paid by Gonzalo Sandoval and Maria Ines Gonzalez. The source of all monies to make these payments were their wages. The decedent did not contribute to these payments. There was a lender requirement that the named buyer, the decedent, have three months bank deposits of \$3,000.00, and that was arranged by Mr. Sandoval and Mrs. Gonzalez giving \$3,000.00 to a straw-man to deposit in decedent's bank account at Bank of America.

Please see additional page

4B (additional page) J. Jesus Rocha (Estate) Case No. 14CEPR00797

Neither Mrs. Gonzalez nor Mr. Sandoval could withdraw from the decedent's bank account. From 2007-2012, the decedent paid to them \$250.00 per month for room and board. Starting in 2013, he paid \$300.00 per month. He executed an Affidavit dated 08/12/2013 to attest that he paid for room and board at 1206 King Street. He executed this document in his application for Medi-Cal benefits. It was always understood between the decedent and Mr. Sandoval and Mrs. Gonzalez that the decedent had no interest in the property on King St. Attached is Exhibit 6, a copy of the grant deed the decedent recorded in 04/20/2010 wherein he took tile as "Jesus Rocha-Gaitan, an unmarried man."

Actions by Mrs. Sanchez-Mayoral to remove competing petition from 1206 King St. Parlier, Ca. – Mrs. Sanchez-Mayoral served Mrs. Gonzalez and Mr. Sandoval with a Verified Complaint, Unlawful Detainer dated 08/18/2014 and a 60-day Notice of Termination of Tenancy signed 08/04/2014 relative to 1206 King Street, Parlier, plus a 3 – Day Notice to Pay \$2,2205.00. The Complaint was supposedly filed in the "Selma Superior Court of California," the envelope for those documents shows the address of the former courthouse.

Second, Mrs. Sanchez-Mayoral made contact with Chase Bank – the lender for the purchase of 1206 King Street, Parlier. She sought to change the loan to her name, and advised Chase of the decedent's death per Chase letter dated 08/22/2014.

Third, Mrs. Sanchez-Mayoral came to the home on or about 10/01/2014, and demanded entry into the home which she was denied. She then called the Parlier Police Department who arrived, and they stayed on the street and eventually left.

The clear intent of Mrs. Sanchez-Mayoral is to take title and possession of the house and remove Mrs. Gonzalez, Mr. Sandoval and their children from their home.

Declaration of Evangelina Sanchez-Mayoral in Support of the Opposition to Petition of Irene Sanchez-Mayoral to Nominate an Administrator filed 12/11/2014 states she is the sister of Irene Sanchez-Mayoral. On or about the date of the burial of J. Jesus Rocha on 06/24/2014, the declarant called her sister and stated she was worried now about the house in Parlier that Gonzalo Sandoval and his wife Maria Ines Gonzalez had purchased in the name of the decedent. The declarant states that she had been fully aware of the plan of the decedent to help Mr. Sandoval and his wife purchase the house by showing him as the buyer, although he never paid anything for the house or the escrow or the loan to purchase the house. The decedent and the declarant had spoke about the arrangement between them.

The decedent had offered the same proposition to Evengelina Sanchez-Mayoral to buy a house first, and said that if she chose not to do so, he had already spoken to Gonzalo and Maria Ines to help them buy a house by using his name. Gonzalo and Maria Ines could not get a loan and buy the home because they had no valid social security numbers and were illegally present in the United States. The decedent told his children that he helped Gonzalo and Maria Ines buy the home and that he did not own the home.

Mrs. Sanchez-Mayoral, competing-petitioner said she was would honor the decedent's promise, and that she would come to California, if necessary, to help Gonzalo and Maria Ines straighten out the title on the home. Mrs. Sanchez-Mayoral, competing-petitioner, told her sister that she wanted to see an attorney to do what was necessary to put the house in Gonzalo and Maria Ines' name.

Please see additional page

4B (additional page) J. Jesus Rocha (Estate) Case No. 14CEPR00797

An appointment was made with a paralegal on 07/30/201. On that day, Mrs. Sanchez-Mayoral told her sister to tell Gonzalo to turn over all the papers on the house to her because she was the widow, she had become the owner of the house. The declarant, Evangelina Sanchez-Mayoral, was upset with this change in attitude. In 10/2014, the competing-petitioner threatened her sister, the declarant, that if she testified against her she would report her to I.C.E for deportation. The declarant states she has lived and worked 25 years in Fresno County and she is self-supporting.

Memorandum of Points and Authorities in Support of Opposition to Petition of Irene Sanchez-Mayoral to Nominate an Administrator filed 12/11/2014 states decedent died intestate so the provisions of Probate Code §8460 et seq. apply as to the nomination and appointment of an administrator. The priorities of Probate Code §8461 do not apply to the nominated administrator, Guadalupe Rocha, because, as nephew of the decedent, he is not entitled to succeed to any part of the estate (Probate Code §8462(a)). Assuming there be an estate with assets, succession of the estate would be to the decedent's three children surviving him.

The surviving wife is not competent to act as personal representative because she is a resident of Mexico (Probate Code §8402(2)(4). The surviving wife, if she were competent to act, here, has no priority because she has no entitlement to succeed to any part of the estate according to their terms of marriage in Mexico which specifies each party's property before and after is unbeholden to the other. The surviving wife has acquired no community or quasi-community property rights in the estate, as all of the estate was acquired by the decedent after separation in 2006 or 2007. The Probate Code §8465(b) do not apply to this nominee because of the provisions of Probate Code §8462(b), as earlier explained.

Finally, when the nominee is a California resident nominated by a foreign resident (Probate Code §8465(2)), the Court shall consider whether the nominee is capable of faithfully executing the duties of the office (Probate Code §8465(d)). The factors the Court may consider are, among others:

- 1. Whether the nominee has an adverse conflict of interest with any interested person, viz, the Petitioner and Objectors, Maria Ines Gonzalez, and her husband, Gonzalo Sandoval, (Probate Code §48)
- 2. Whether the nominee had a business or personal relationship with the decedent; here, there was not any such relationship by the nominee and the decedent. (Probate Code §8465(d)).

The appointment of the nominee would engender a Petition for Removal by Petitioner and her husband, as an interested party next of kin, under provision of Probate Code §8502(b) and (d). There is unity of interest between the nominator and the nominee to extract concessions, as to the realty, at the least, from the Petitioner and her husband by making this matter prohibitively costly and putting them in great fear of losing their home and investment at 1406 King Parlier, Ca. and the ultimate goal of the nominator and nominee is to eliminate the Petitioner and her husband from title and effect distribution to the nominator and/or her three children.

If the Court appoints the nominee as administrator, he should be denied Independent Administration of Estates Act powers. Wherefore, the nomination must be rejected and the Petition of Irene Sanchez-Mayoral be denied.

Please see additional page

4B (additional page) J. Jesus Rocha (Estate) Case No. 14CEPR00797

Response of Irene Sanchez-Mayoral to Opposition of Maria-Ines Gonzalez to Irene's Petition for Appointment of Administrator; Opposition to Ines' Petition for Appointment; and Points and Authorities filed 12/16/2014 states Irene Sanchez-Mayoral is the decedent's wife. As a non-U.S. resident, she is entitled to nominate a California resident to be administrator of her husband's estate. Decedent's children, all non-U.S. residents, likewise have standing to nominate a California resident to be administrator of their father's estate. Guadalupe Rocha, a niece of decedent, has joined in the petition seeking her appointment as administrator. She has priority over Maria Ines Gonzalez. Maria Ines Gonzalez is unrelated to the decedent; her husband is a "nephew-in-law," with no direct relationship to decedent. Her intent is to acquire title to the residence in her name and the name of her husband, to the detriment of decedent's spouse and children. For the reasons herein stated, the petition for appointment of Guadalupe Rocha as administrator must be granted, and the petition of Maria Ines Gonzalez for appointment as administrator must be denied.

Request for Judicial Notice filed 12/16/2014 on Memorandum of Points and Authorities regarding the nomination and Appointment of Administrator and Special Administrator, filed 11/21/2014; and Declaration/attachment 3f(3) to Petition for Appointment of Special Administration filed 11/21/2014.

Atty

Knudson, David N. (for Irene Sanchez Mayoral – Petitioner)

Hearing on Fee Waiver

	nealing on ree waiver	
		NEEDS/PROBLEMS/COMMENTS:
		CONFIDENTIAL LIFABING
		CONFIDENTIAL HEARING
Cont. from 121814		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		Deviewed by 11/
Aff. Posting		Reviewed by: LV
Status Rpt UCCJEA		Reviewed on: 02/03/2015
Citation		Updates: Recommendation:
FTB Notice		File 4C - Rocha
I I I I I I I I I I I I I I I I I I I		THE TO TRUCHU

Pinion, G. Bryan (for Scott Busch – Son – Petitioner)
Petition to Determine Succession to Real Property (Prob. C. 13151)

			reliion to Determine Succession to	
DO	D: 10-7-08		SCOTT BUSCH , Son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			40 days since DOD	Note: Lila Busch is the post-deceased spouse of Christian Busch. It appears this petition is
			No other proceedings	dependent on Petitioner being appointed as
Со	nt. from 011515	5	The enter proceedings	Special Administrator of the Estate of Lila Busch
	Aff.Sub.Wit.		I&A: Need	pursuant to the related petition at Page 6 of this calendar in order to pass Decedent Christian
~	Verified			Busch's one half interest in the real property to
	Inventory	Χ	Will dated 11-13-07 devises the	the Special Administrator of the Estate of Lila
	PTC		residue of the decedent's estate to Petitioner.	Busch at Page 3 of this calendar.
	Not.Cred.		TO T CHIIOTICI.	2. The original will has not been deposited
~	Notice of		Petitioner requests Court	with the Court pursuant to Probate Code
	Hrg		determination that the	§8200.
~	Aff.Mail	W	decedent's 100% interest in real	Declaration filed 1-15-15 states the original
	Aff.Pub.		property located at 921 DeWitt in Sanger, CA, passes to Petitioner	will has not been located. The attorney that
	Sp.Ntc.		pursuant to Decedent's will.	prepared the will provided the copy.
	Pers.Serv.		persoann ie Beeedern e viiii.	3. Need I&A pursuant to Probate Code
	Conf.			§13152(a)(2).
	Screen			Note: An I&A reflecting the decedent's
	Letters			100% interest in the real property as of her date of death at \$125,000.00 was filed into
	Duties/Supp			Case 14CEPR01085 connection with
	Objections			Petitioner's Petition for Appointment as
	Video			Special Administrator (Page 6); however, it appears that I&A would have been more
-	Receipt			appropriately filed in this matter.
-	CI Report			
	9202			Declaration filed 1-15-15 requests the I&A was erroneously filed in the other case and
*	Order			respectfully asks that it be considered filed
				herein.
				Note: Allegans, is reminded to ansure that all
				Note: Attorney is reminded to ensure that all double-sided documents are properly tumbled
				pursuant to Cal. Rule of Court 2.134.
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2-2-15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 5 - Busch

Pinion, G. Bryan (for Scott Busch – Son – Petitioner) Special Administration without General Powers without Probate

			•	1	di roweis willioni riobale
DO	D: 10-7-08		SCOTT BUSCH , Son, is Petitioner	NE	EDS/PROBLEMS/COMMENTS:
			and requests appointment as Special Administrator without bond.	do	ote: Attorney is reminded to ensure that all ouble-sided documents are properly tumbled rsuant to Cal. Rule of Court 2.134.
Со	nt. from 01151 Aff.Sub.Wit.	5	Petitioner does not state a reason for special		<u>ste</u> : Page 5 is a related Petition to Determine ccession to Real Property for this decedent.
~	Verified		administration. There is no		
	Inventory		Attachment 3f(3).	4.	Need revised Order specifying the powers of the Special Administrator at Attachment
	PTC		Will dated: 11-13-07		3d(2).
	Not.Cred.			5.	The Court may require clarification regarding
~	Notice of		Residence: Sanger, CA		anticipated time frame for the Special
	Hrg		Publication: N/A		Administrator to complete the necessary actions as specified for purposes of specifying
l	Aff.Mail	W	Estimated value of estate:		an expiration date.
	Aff.Pub.		Real property: \$125,000.00		
	Sp.Ntc.		, , , ,		
	Pers.Serv.		Probate Referee:		
	Conf.		Steven Diebert		
-	Screen		(I&A was filed with petition)		
÷	Letters				
Ě	Duties/Supp	Χ			
	Objections				
	Video				
	Receipt				
	CI Report				
	9202 Order				
ľ		Χ		Po	viewed by: skc
	Aff. Posting				viewed by: SKC
	Status Rpt UCCJEA				dates:
	Citation			_	commendation:
	FTB Notice				e 6 - Busch
	I ID MONCE				

7 Raymond Pirie (CONS/PE)

Case No. 14CEPR01089

Atty Kruthers, Heather H. (for Public Guardian – Petitioner)

Atty Bagdasarian, Gary (Court appointed for Proposed Conservatee)

Atty Petty, Teresa (for Objector Anna Young)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

		See petition for details	NEEDS/PROBLEMS/COMMENTS:	
			Court Investigator advised rights on 1-7-15	
			Voting rights affected – need minute order	
Со	nt. from 011515		Minute Order 12-16-14 (Temp) (Judge Cardoza):	
	Aff.Sub.Wit.		Also present with Ms. Kruthers is Anita Harper. Ms. Petty is	
_	Verified		appearing as counsel for Anna Lisa Young who is objecting to the petition. Ms. Petty is directed to submit	
	Inventory		written objections. The Court appoints Mr. Bagdasarian	
-	PTC Not.Cred.		as counsel for Raymond Pirie. The Court makes the	
	Notice of		following temporary order: Anna Lisa Young is ordered not to have any direct or indirect contact with	
	Hrg		Raymond Pirie. The temporary is extended to 1/15/14.	
~	Aff.Mail w		All orders remains in full force and effect. The General	
	Aff.Pub.		Hearing remains set for 1/15/15. Temporary Letters extended to 1/15/15. All other orders remain in full force	
	Sp.Ntc.		and effect.	
~	Pers.Serv. w		Minute Order 1-15-15: Ms. Horton is specially appearing	
	Conf.		for Teresa Petty and represents that her client wants a	
	Screen		contested hearing. Ms. Petty is ordered to be personally	
~	Letters		present in court on 2-5-15. All orders remain in full force and effect. Temp extended to 2-5-15.	
	Duties/Supp		·	
<u> </u>	Objections		Note: If granted, the Court will set status hearings	
	Video Receipt		as follows: • Thursday, July 9, 2015 for the filing of the	
_	CI Report		Inventory and Appraisal	
	9202		Thursday, July7, 2016 for the filing of the First	
~	Order		Account Current.	
			If the proper items are on file prior to the status hearing dates.	
	Aff. Posting		Reviewed by: skc	
	Status Rpt		Reviewed on: 2-2-15	
	UCCJEA		Updates:	
_	Citation		Recommendation:	
	FTB Notice		File 7 - Pirie	

Atty

Jerry Rendino Declaration of Trust

Doerr, Joseph J. (for Christina Rendino – Petitioner)

Petition to Determine Trust Interest Over Real Property and to Fill Vacancy in Office of Trustee

Jerry Rendino	See petition for details.	NEEDS/PROBLEMS/
DOD: 12-4-02		COMMENTS:
Thomas Rendino		Pursuant to Probate Code
DOD: 3-9-12		§15602(a)(3), bond is required
Gregg Rendino		if an individual who is not
DOD: 9-23-14		named in the trust instrument is
		appointed as trustee by the
		Court.
Aff.Sub.Wit.		If bond is required, the Court
✓ Verified		may require clarification
Inventory		regarding the total value of
PTC		the trust, including all trust assets.
Not.Cred.		asseis.
N/A Notice of	7	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/		
Supp		
Objections		
Video		
Receipt	=	
CI Report	=	
9202 ✓ Order	_	
Aff. Posting	4	Reviewed by: skc
	4	-
Status Rpt	4	Reviewed on: 2-2-15
UCCJEA	-	Updates:
Citation	-	Recommendation:
FTB Notice		File 9 – Rendino

Sean Raymond Barrett (CONS/PE)

Noel, Sheryl D. (for Charles Barrett & Margarett Barrett – Co-Conservators)

Status Hearing Re: Filing of the Seventh Account

Age: 45 years CHARLES R. BARRETT and MARGARET E. NEEDS/PROBLEMS/COMMENTS:				
Age. 43 yeuis	BARRETT, parents were appointed as	INCLUS/I ROBLEMIS/ COMMENTS.		
	Limited Co-Conservators of the Person	Need Seventh Account		
	and Estate on 1/6/1988.	and/or current verified status		
	, ,	report.		
	Petitioner's Sixth Account covering the	·		
Cont. from	period from 01/01/08 – 12/31/13 was			
Aff.Sub.Wit.	settled on 06/10/14.			
Verified	Adia da Onda a franca la caria de a o 07/10/14			
Inventory	Minute Order from hearing on 06/10/14			
PTC	set this matter for status regarding filing of the Seventh Account.			
Not.Cred.	01 110 00 (011111 / 10000111.			
Notice of				
Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf.				
Screen				
Letters				
Duties/Supp				
Objections				
Video				
Receipt				
CI Report				
9202				
Order				
Aff. Posting		Reviewed by: JF		
Status Rpt		Reviewed on: 02/02/15		
UCCJEA	 	Updates:		
Citation] -	Recommendation:		
FTB Notice		File 10 – Barrett		

11 Charles Lee Jefferson (Estate) Case No. 08CEPR00469

Atty Hamilton, Laura
Atty Jefferson, Carrie L.
Atty Yengoyan, David A
Atty Fanucchi, Edward L.

Status Hearing Re: Filing of the Inventory and Appraisal

	NEEDS/PROBLEMS/COMMENTS:
	<u>OFF CALENDAR</u>
	Inventory & Appraisal filed
Cont. from	by successor conservator on
Aff.Sub.Wit.	12/12/14
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: JF
Status Rpt	Reviewed on: 02/02/15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 11 – Jefferson

James R. Danielson (CONS/E)

Krbechek, Randolf (for Justine Serefine – Mother – Conservator)

Probate Status Hearing Re: Next accounting

	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR
Cont. from 121214	Second Account filed 2-3-15 is set for hearing on 3-11-15.
Aff.Sub.Wit.	nealing on 3-11-13.
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 2-2-15
UCCJEA	Updates: 2-3-15
Citation	Recommendation:
FTB Notice	File 12 - Danielson

Linda Collins (Estate)

Basinger, Mariann (Pro Per Executor)
Probate Status Hearing RE: Filing First Account and/or Final Distribution

DOD: 1-27-13	MARIANN BASINGER was appointed Executor	NEEDS/PROBLEMS/COMMENTS:
	<u>without IAEA</u> and without bond and Letters issued on 4-2-13.	Need first account or petition
	1550ed 011 4-2-15.	for final distribution of this
	At the hearing on 4-2-13, the Court set this	probate estate.
Cont From 090514,	status hearing for the filing of the first account	Note: The property in Portugal
120414	or petition for final distribution.	is not subject to this probate
Aff.Sub.Wit.	Inventory and Appraisal filed 10-22-13	<u>estate, as it is outside of this</u> <u>Court's jurisdiction</u> . Therefore,
Verified	indicates a total estate value of \$13,538.94	the Court may require
Inventory	including \$788.94 cash, a vehicle, and real	clarification: Is the property
PTC	property in Portugal without a value stated.	subject to ancillary proceedings in the proper
Not.Cred.	A status report filed 10-21-13 states that an	jurisdiction? Has Ms. Basinger
Notice of	attorney in Portugal was retained to complete	been appointed and given
Hrg Aff.Mail	the property transfer, the Portugese Consulate	authority to sell the property? Are the proceeds expected
Aff.Pub.	has approved all documents, and six months	to be distributed from that
Sp.Ntc.	was necessary to complete the transfer and sale of the property.	ancillary probate or are the proceeds expected to be
Pers.Serv.	1	distributed to this estate, and
Conf.	A status report filed 8-25-14 states the property	then distributed pursuant to
Screen	in Portugal has been transferred to the	this probate?
Letters	Executor's name and a sale is pending. It should take three months to complete the sale	
Duties/Supp	and finalize probate.	
Objections	1	
Video	Minute Order 9-5-14 states Petitioner informs	
Receipt	the Court that she is trying to sell the house.	
CI Report	A "checklist" style Status Report was filed	
9202	11-24-14 that states the sale of the property in	
Order	Portugal has been delayed and is scheduled	
Aff. Posting	to close 11-30-14. It will take three months from date of sale to finalize probate.	Reviewed by: skc
Status Rpt	adio di salo le lilianzo probato.	Reviewed on: 2-2-15
UCCJEA Citation	Minute Order 12-4-14: Ms. Basinger represents	Updates: Recommendation:
FTB Notice	that the Portugal property is at a provisional	File 13 - Collins
FIB NOIICE	sale status. The Court admonishes that additional status reports must be in proper	THE 13 - COIIIIS
	format with copies of all paperwork attached.	
	Status Report filed 1-20-15 states the estate is not in a condition to close because the sale of	
	the property in Portugal has been approved	
	and the closing date for the purchase is	
	scheduled for 1-21-15. The proceeds will be	
	wire transferred to the account for the estate. A	
	federal income tax return will be required. The estimated time it will take to close the estate is	
	two months. Petitioner requests authority to	
	continue administration of the estate until	
	3-21-15.	
		13

Atty

Renge, Lawson K. (for Charles Robinson – Executor)
Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 02/19/14	CHARLES ROBINSON, son, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with full IAEA and	
	without bond on 10/22/14.	OFF CALENDAR
	=	Final Inventory & Appraisal
	Minute Order from hearing on 10/22/14	
Cont. from	set this matter for status regarding filing	filed 02/02/15
Aff.Sub.Wit.	of the Inventory & Appraisal.	
Verified	Status Donort Do L & A filing filed	
✓ Inventory	Status Report Re I & A filing, filed 01/30/15 states: a request for appraisal	
PTC	has been submitted to Steven Diebert,	
Not.Cred.	probate referee and the attorney is	
Notice of	awaiting its return. When the Inventory is	
Hrg	received it will be filed with the court.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	_	
Order	_	
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 02/02/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 – Robinson
		1.4

14

Ryan James Hall & Randii Jaiden Hall (GUARD/P) Case No. 14CEPR00819

Pro Per Carr, Theresa D. (Pro Per Petitioner, paternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	TEMPORARY GRANTED ON THE COURT'S OWN MOTION EXPIRES 12/11/2014; extended to 2/5/2015	NEEDS/PROBLEMS/ COMMENTS:
Cont. from 110614, 121114 Aff.Sub.Wit.	THERESA D. CARR, paternal grandmother, is Petitioner.	Continued from 12/11/2014. Minute Order states matter continued to allow time for Ms. Carr to have the
✓ Verified	~Please see Petition for details~	paternal grandfather, who is in custody, served.
Inventory PTC		Note: All notice issues have been addressed.
Not.Cred. √ Notice of	Court Investigator <i>Report</i> was filed on 10/30/2014.	been dadiessed.
Hrg √ Aff.Mail		
Aff.Pub.		
Sp.Ntc.	 -	
✓ Pers.Serv.		
✓ Conf. Screen		
✓ Letters]	
✓ Duties/Supp		
Objections	 -	
Video Receipt		
✓ CI Report		
✓ Clearances		
√ Order		
Aff. Posting]	Reviewed by: LEG
Status Rpt		Reviewed on: 2/2/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 15 – Hall

Atty

Amended Petition to Determine Succession to Real Property (Prob. C. 13151)

	- · · · · · · · · · · · · · · · · · · ·		Afficiated reliiion to Determine successio	
DO	D: 6-13-14		JUANA M. AGUILAR, Spouse, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	
			40 days since DOD	Petitioner states the decedent owned a 100% interest in the real property; however, it is unclear if
			No other proceedings	the real property was the
	Aff.Sub.Wit.		·	decedent's separate property or
>	Verified		I&A: \$105,000.00 (real property located	if it was community property.
>	Inventory		at 2445 S. Page in Fresno)	
	PTC		Decedent died intestate	Pursuant to Probate Code §6401, community property would pass
	Not.Cred.		20000 0.000	to the spouse; however, separate
>	Notice of Hrg		Petitioner requests Court determination that the decedent's 100% interest in	property would pass 1/3 to the spouse and 2/3 to the
~	Aff.Mail	W	the real property passes to her.	decedent's 12 children.
	Aff.Pub.		, , , ,	
	Sp.Ntc.			Therefore, need clarification.
	Pers.Serv.			2. Petitioner originally submitted the
	Conf.			1&A containing the real property
	Screen			as well as a second I&A listing a
	Letters			bank account containing
	Duties/Supp			\$1,101.21. However, this
	Objections			amended petition only appears to request that the real property
	Video			pass to Petitioner. The Court may
	Receipt			require clarification.
	CI Report			
	9202			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2-2-15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 16 – Aguilar
				16

- Atty Adams, Jessika (pro per Petitioner/maternal step-grandmother)
- Atty Adams, Lance (pro per Petitioner/maternal grandfather)
- Atty Adams, Amber (Pro Per Mother Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		TEMPORARY EXPIRES 02/05/2015	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from 010815	PLEASE SEE PETITION AND OBJECTION FOR DETAILS	Minute Order of 01/08/2015: Ms. Adams is admonished that it is her responsibility to make contact with the Court Investigator or the Court
	Aff.Sub.Wit.		could deny her petition. The Court
✓	Verified		orders the Department of Social Services to check on the safety and
	Inventory		welfare of the minor.
	PTC		
	Not.Cred.		Need Notice of Hearing.
	Notice of X Hrg		Need proof of personal service fifteen (15) days prior to the
	Aff.Mail X		hearing of the Notice of Hearing
	Aff.Pub.		along with a copy of the Petition
	Sp.Ntc.		for Appointment of Guardian or consent and waiver of notice or
	Pers.Serv. X		declaration of due diligence for:
✓	Conf. Screen		Amber Adams (Mother)
✓	Letters		Need proof of service fifteen (15) days prior to the hearing of the
✓	Duties/Supp		Notice of Hearing along with a
	Objections		copy of the Petition for Appointment of Guardian or
	Video		consent and waiver of notice or
<u> </u>	Receipt		declaration of due diligence for:
\vdash	CI Report		 Paternal Grandparents (Unknown)
	9202		Sharland Taylor (Maternal
✓	Order		Grandmother)
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 02/03/2015
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 17 - Perry

18 Atty Ciclaly Aileen Cruz (GUARD/P)
Gonzalez, Aurora (pro per – non-relative/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	TEMPORARY EXPIRES 02/05/15	NEEDS/PROBLEMS/COMMENTS:
	AURORA GONZALEZ, non-relative, is Petitioner.	Need Notice of Hearing.
	AURORA GONZALLZ, HOLFIEIGHVE, IST EITHOLIEI.	3
		2. Need proof of service by mail
	See petition for details	at least 15 days before the hearing of Notice of Hearing
Cont. from		with a copy of the Petition for
Aff.Sub.Wit.	D00 0 - 1 - 1 - 1 - 1	Appointment of Guardian of
✓ Verified	DSS Social Worker filed a report on 01/27/15.	the Person or Consent &
Inventory		Waiver Notice <u>or</u> Declaration of Due Diligence for:
PTC		a. Joseph Cruz (brother)
Not.Cred.		b. Maternal grandparents
Notice of X		
Hrg		
Aff.Mail X		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv. n/a		
✓ Conf.		
Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 02/02/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 18 - Cruz

Kimberly G Avitia & Linda V Gomez (GUARD/P) Case No. 14CEPR01097 19 Atty

Avitia Perez, Maria E. (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

			remon for Appointment of temporary God	
			TEMPORARY EXPIRES 02/05/15	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from		MARIA AVITIA PEREZ , maternal grandmother, is Petitioner.	Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for
			C 1212 f 1 - 1 - 21 -	Appointment of Guardian of the
	Aff.Sub.Wit.		See petition for details	Person <u>or</u> Consent & Waiver of
✓	Verified			Notice <u>or</u> Declaration of Due
	Inventory		Court Investigator filed a report on	Diligence for: a. Kimberly's father
	PTC		01/26/15.	b. Juan Vasquez (Linda's
	Not.Cred.		0.,_0,.0.	father) – unless diligence is
✓	Notice of			found
	Hrg			c. Paternal grandparents –
✓	Aff.Mail	w/		unless diligence is found
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	Х		
✓	Conf.			
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
√	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 02/03/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice	_		File 19 – Avitia & Gomez

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Jose Villalobos & Jennifer Villalobos (GUARD/P) Case No. 14CEPR01098

Ramirez, Jose Luis (pro per – maternal grandfather/Petitioner)

20

Atty Atty

Ramirez, Delia (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		TEMPORARY EXPIRES 02/05/15	NEEDS/PROBLEMS/COMMENTS:
		JOSE RAMIREZ and DELIA RAMIREZ, maternal grandparents, are Petitioners.	Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy
Cont. from Aff.Sub.Wit.		See petition for details	of the Petition for Appointment of Guardian of the Person <u>or</u>
✓ Verified		Court Investigator filed a report on	Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Paternal grandfather
Inventory PTC		01/29/15.	b. Vilma Villalobos (paternal grandmother)
Not.Cred.			graniament
✓ Notice of Hrg			
Aff.Mail	Χ		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	w/		
✓ Conf.			
Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video			
Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			Reviewed by: JF
Status Rpt			Reviewed on: 02/03/15
✓ UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 20 - Villalobos

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Atty Britt, Carol J. (Pro Per – Mother – Petitioner)

Atty Reyburn, Donna M. (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			-	
				Need proof of service of Notice of Hearing with a copy of the petition at least 30 days prior to
	Aff.Sub.Wit.			the hearing on CVRC pursuant
~	Verified			to Probate Code §1822(e).
	Inventory			0. The Country was an in family and
	PTC			The Court may require further notice to the proposed
	Not.Cred.			Conservatee and other
~	Notice of			relatives if Petitioners are
	Hrg			requesting medical consent
~	Aff.Mail	W		powers.
	Aff.Pub.			
	Sp.Ntc.			
~	Pers.Serv.	W		
~	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
~	Video			
	Receipt			
~	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2-2-14
	UCCJEA			Updates:
_	Citation			Recommendation:
	FTB Notice			File 21 – Britt

Zahariades, Debra (Pro Per – Daughter – Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

			Administer Under	IAEA (Prob. C.
DO	D: 12-1-14		DEBRA ZAHARIADES , Daughter and named Executor without	
			bond, is Petitioner.	
			Full IAEA – ok	
	Aff.Sub.Wit.	Х	Will dated 12-20-01	
~	Verified		D	
	Inventory		Residence: Prather Publication: Mount	•
	PTC		Fublication, Mount	CIII FIESS
	Not.Cred.		Estimated value of	estate:
	Notice of	Х	Personal property:	
	Hrg		Annual income:	
	Aff.Mail	Х	Real property:	•
~	Aff.Pub.	L	Total:	\$304,000.00
	Sp.Ntc.		Probate Referee:	
	Pers.Serv.		Steven Diebert	
	Conf.		0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.	
	Screen			
	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	A# Dealine			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

NEEDS/PROBLEMS/COMMENTS:

- 1. The decedent's will is not self-proving. Need Proof of Subscribing Witness (DE-131).
- Petitioner did not attach a copy of the will to the petition pursuant to Probate Code §8002(b). Need declaration with attached copy.
- 3. The petition is blank at #5a (1) or (2). Was the decedent survived by a spouse? If spouse is deceased, need date of death.
- 4. The petition is blank at #5a(7) or (8). Was the decedent survived by issue of a predeceased child?
- 5. Petitioner lists only herself and her sister at #8 to the petition; however, the will appears to name at least one additional heir. Therefore, need declaration containing a corrected list of heirs pursuant to #8 of the petition, including ages, addresses, and relationship to the decedent.
- 6. Need Notice of Petition to Administer Estate.
- Need proof of service of Notice of Petition to Administer Estate at least 15 days prior to the hearing on all entitled to notice (see #8) pursuant to Probate Code §8110.

Note: Denise Hardoy signed a "Waiver of Notice of Proposed Action" (form DE-166); however, this form does not apply to this petition and hearing. See Probate Code §8100 et seq.

<u>Note</u>: If granted, the Court will set status hearings as follows:

- Thursday, June 4, 2015 for the filing of the Inventory and Appraisal
- Thursday, June 9 for the filing of the first account or petition for final distribution.

If the proper items are on file prior to the status hearing dates, the status hearings may come off calendar.

Reviewed by: skc

Reviewed on: 2-2-15

Updates:

Recommendation:

File 22 – Palmer

Atty Farradzs, Jayson (Pro Per Petitioner)
Atty Farradzs, Jerahmy (Pro Per Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 1-6-14		JAYSON FARRADZS and JERAHMY	NE	EEDS/PROBLEMS/COMMENTS:
		FARRADZS are Petitioners.	١.	
		40 days since DOD	1.	Attachment 15 does not state the petitioners' ages or relationships to the decedent.
		No other proceedings		
	Aff.Sub.Wit.		2.	Attachment 11 does not state
~	Verified	I&A: \$95,000.00		what the decedent's interest in
>	Inventory	Decedent died intestate		the property was.
	PTC			
	Not.Cred.	Petitioners request Court determination		
~	Notice of	that the decedent's real property		
	Hrg	passes to them in one half undivided		
~	Aff.Mail	interests each.		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt	_		
	CI Report			
	9202	_		
~	Order	4	<u> </u>	
	Aff. Posting	4	_	viewed by: skc
	Status Rpt	4		viewed on: 2-3-15
	UCCJEA	4	_	odates:
	Citation	4		commendation:
	FTB Notice		File	e 23 – Farradzs

Atty Moncton, Nicole (Pro Per – Paternal Aunt – Petitioner)

Atty Moncton, Matthew (Pro Per – Paternal Uncle – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			dee permon for defails.	NEEDS/TROBLEMS/COMMENTS.
				Need Notice of Hearing.
				Need proof of personal
				service of Notice of Hearing
	Aff.Sub.Wit.			with a copy of the temp
>	Verified			petition at least five court
	Inventory			days prior to the hearing
	PTC			pursuant to Probate Code §2250(e) <u>or</u> consent and
	Not.Cred.			waiver of notice <u>or</u>
	Notice of	Χ		declaration of due diligence
	Hrg			on:
	Aff.Mail			- Claudia Villareal (Mother)
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	Χ		
~	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2-3-15
	UCCJEA			Updates:
	Citation ETP Notice			Recommendation:
L	FTB Notice			File 24 – Tompkins

Atty Fierro, Aurora (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			oce permenter detaile.	
				3. Need Notice of Hearing.
				4. Need proof of personal
	Aff.Sub.Wit.			service of Notice of Hearing with a copy of the temp
_	Verified			petition at least five court
	Inventory			days prior to the hearing
	PTC			pursuant to Probate Code
	Not.Cred.			§2250(e) <u>or</u> consent and
	Notice of	X		waiver of notice <u>or</u> declaration of due
	Hrg	X		decidiation of abe
	Aff.Mail			- Ezabella Macias (Minor)
	Aff.Pub.			- Oscar Macias (Father) ´
	Sp.Ntc.			
	Pers.Serv.	Х		
_	Conf.	^		
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2-3-15
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 25 – Macias & Cruz

Jorge Gonzales, Matthew Gonzales, Case No. 15CEPR00078
Erika Gonzales, Federico Ortega, Jr., and Natalie Ortega (GUARD/P)
Damian, Gabriella (Pro Per – Maternal Aunt – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Need Notice of Hearing.
				Need proof of personal service of Notice of Hearing
	Aff.Sub.Wit.			with a copy of the temp
>	Verified			petition at least five court
	Inventory			days prior to the hearing pursuant to Probate Code
	PTC			§2250(e) or consent and
	Not.Cred.			waiver of notice on:
	Notice of	Х		- Jorge Gonzales (Minor)
	Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	Х		
~	Conf.			
	Screen			
>	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2-3-15
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 26 – Gonzales & Ortega

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Atty

Farmer, C. Michael (for Sandra Brown – named Executor/Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/18/14			SANDRA BROWN, named Executor	NEEDS/PROBLEMS/COMMENTS:
F			without bond, is Petitioner.	
			Full IAEA – OK	CONTINUED FROM 01/15/15 Minute Order from 01/15/15 states: If the declaration that Mr. Farmer has filed is not sufficient, then he will need to file the
Cont. from 080714, 100214, 112014,			Will dated 01/12/01	petition for a lost will. The court will look into what Mr. Farmer states was attached
	1515		Residence: Fresno	to the Petition.
✓	Aff.Sub.Wit.		Publication: The Business Journal	
√	Verified			As of 02/02/15 nothing further has been
	Inventory		Estimated Value of the Estate:	filed and the following issues remain: 1. The petition states that the
	PTC		Personal property - \$ 50,000.00	decedent's original will was lost as it
	Not.Cred.		Real property - 86,000.00	could not be located after his death.
✓			Total - \$136,000.00	Pursuant to Probate Code § 6124, there is a presumption that the
*	Notice of Hrg		Probate Referee: RICK SMITH	testator destroyed the will with an
_	Aff.Mail	\\/\/	Flobale Releiee. RICK 3MIII	intent to revoke it if the original is
<u>*</u>		w/	Declaration of Sandra Brown, filed	unable to be located after the testators death and the original will
Ě	Aff.Pub.		12/31/14 states: She knew Mr.	was last in the testators possession.
	Sp.Ntc.		Robinson as a father figure from the	Petitioner does not allege any facts rebutting the presumption that
	Pers.Serv.		time she was 6 years old up until his	decedent destroyed the will with
	Conf.		death. He spoke to her a number of	intent to revoke it. Need more
_	Screen		times regarding his estate and in 2010	information/evidence that the testator did not destroy the will with
✓	Letters		he showed her and discussed his will	intent to revoke it.
✓	Duties/Supp		and how he wanted his final	2. The Letters are not dated. Need
	Objections		arrangements organized. In 2011, he once again showed her the will that is	Letters that are signed and dated.
	Video		attached to her Petition for Probate	
	Receipt		and stated that these were his wishes	3. The Petition is incomplete at item 5(a)(7) or (8) regarding issue of a
	CI Report		and that nothing is to be or would be	predeceased child.
	9202		changed.	4. The Petition indicates that two
✓	Order		Note: If the petition is granted status hearings will be set as follows:	beneficiaries of the will, Paulette Hayes and Ezola Ridley, are deceased. Pursuant to Local Rule
			 Thursday, 06/11/15 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and Thursday, 03/10/16 at 9:00a.m. in Dept. 303 for the filing of the first 	7.1.1D - If a beneficiary, heir, child, spouse, or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the petition.
	Aff. Posting		account and final distribution.	Reviewed by: JF
	Status Rpt		Pursuant to Local Rule 7.5 if the required	Reviewed on: 02/02/15
	UCCJEA		documents are filed 10 days prior to the	Updates:
	Citation		hearings on the matter, the status hearing will come off calendar and no	Recommendation:
	FTB Notice		appearance will be required	File 27 – Robinson
<u> </u>	1			II.
				27